Building a National Trusted Repository – The project

Application, governance...

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7. November 2023

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The

DeiC

**Dataverse**<sup>®</sup>

Projec

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#### Agenda

- 1. The project
- 2. Status on main deliverables
  - The DeiC Dataverse application
  - Governance
  - Training and anchoring



#### **Project purpose**

- The purpose of the project is to establish a trusted data repository available to all researchers and Ph.D.- students across the universities in Denmark
- And hereby offer an easy and flexible way for researchers and Ph.D.students to publish, share and archive their research data so they fit the criteria for open and FAIR data



## 3 main deliverables

#### **Establishing the platform:**

Containig design, development, documentation and technical implementation of the DeiC Dataverse platform and technical infrastructure to fit demands of a national TDR. Establishing the neccessary linkage to the national solution for storage.

# Establishing the governance model:

Containing organizational structure for operation and support with a central back office and local front offices. Develoing processes for operations, maintenance and and further development of the platform.

#### **Implementation:**

... of the governance model and go-live of the platform.

Training of front officers.

Go-live procedure (Check and Approve)

The project does not deliver end-user implementation!

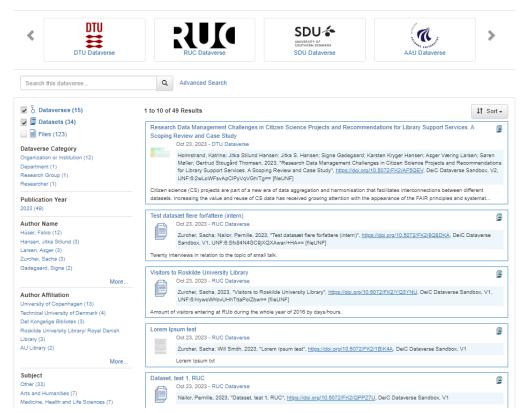


#### **The Dataverse Application**



This Sandbox installation of DeiC Dataverse is intended solely for testing and training. Please be aware that any assigned DOIs won't be active and won't resolve. Furthermore, any content you upload may be removed or modified without prior notice.

To create a new dataset, choose a Dataverse collection from the list below to associate it with. Use the left and right arrows to view additional Dataverse collections.



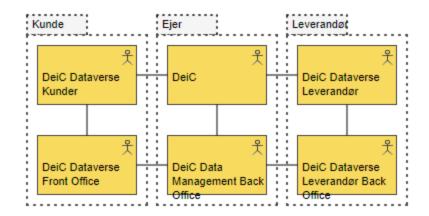
- Sandbox for training purposes
- Test stage established to ensure a stable solution for the production environment

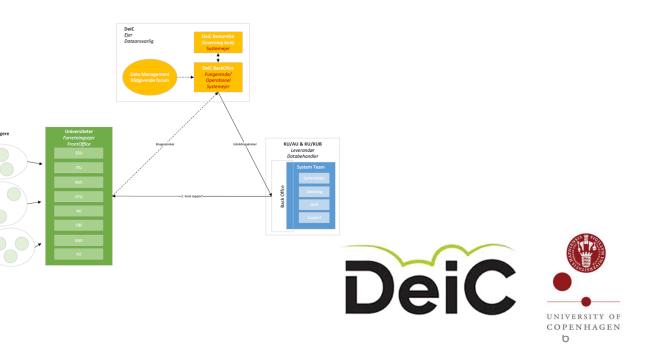


#### **DeiC Dataverse Governance model**

Roles and responsibilities... Client, owner and supplier perspective

- Client: the universities as users of a national service
- Owner: describes the relations between customer, owner and supplier
- Supplier: describes an university as supplier of a national solution



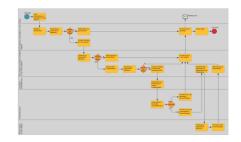


#### **DeiC Dataverse Governance model**

## Support process (0-4. line support)

- End-user
- Local support at the university (0-1. line at client)
- Central support (2.-3. line at supplier)
- External support (4. line)

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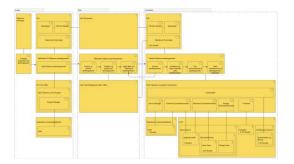


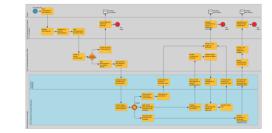


#### **DeiC Dataverse Governance model**

#### **Change process**

- Request for changes from local support at the universities
- DeiC DM Backoffice -> DeiC Board of Directors
- Supplier, (inter)national community or external experts







One Trusted Data Repository for Eight Universities:

Lessons learned so far

**Falco Hüser** The Royal Danish Library

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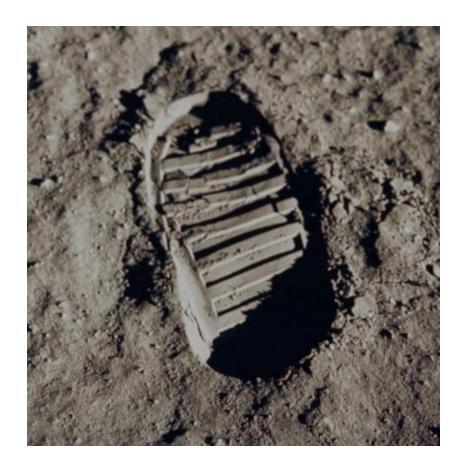


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DeiC

One Trusted Data Repository for Eight Universities: Lessons learned so far

- 1. Dataverse in a nutshell
- 2. Training for Front Offices and Local Support Units
- 3. Roles and Permissions
- 4. All about Metadata
- 5. Towards a National Dataverse Network





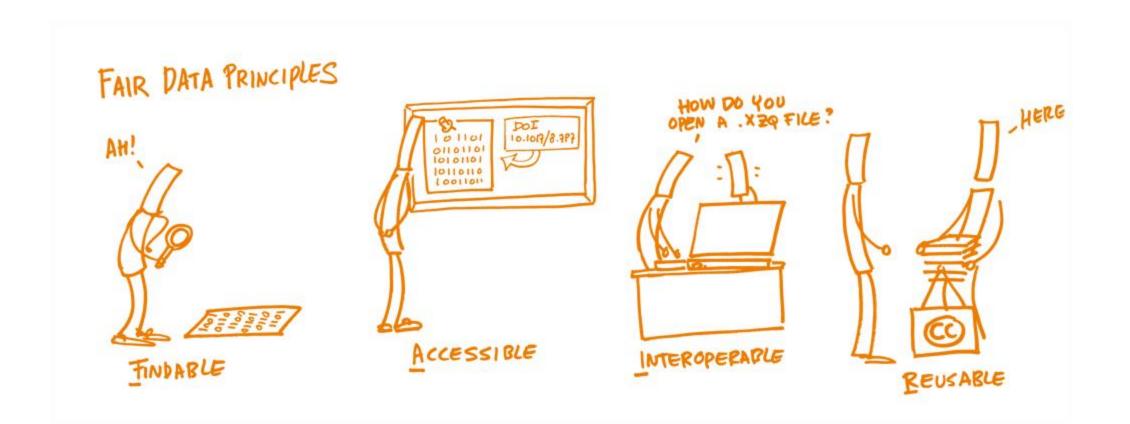




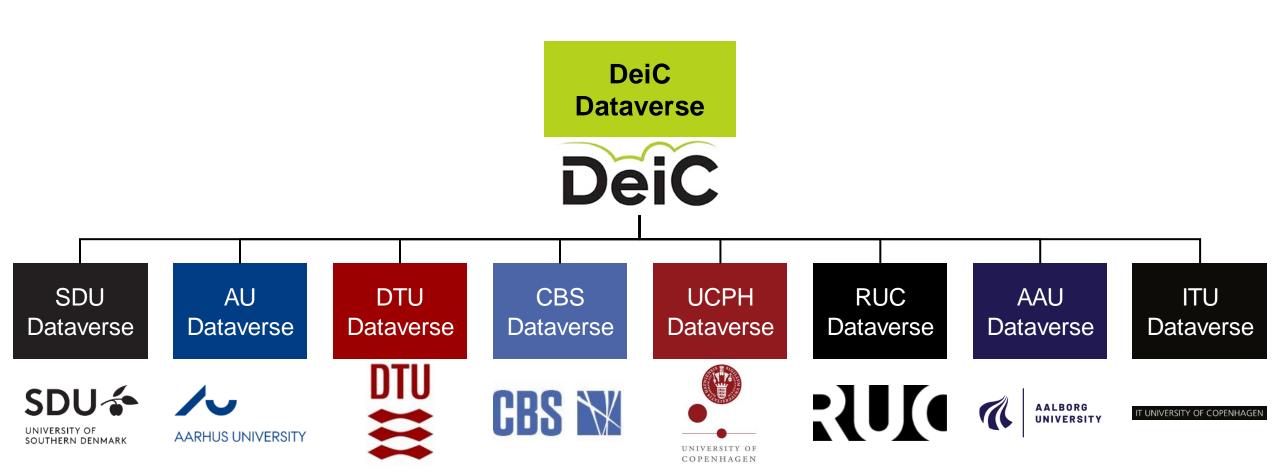


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Dataverse in a nutshell



The	Find Dataverses A	
Datavers Proj	Name  Name	
	dataverse.org       subject •	~
Citation Metadata 🔺	DOI's	
Dataset Persistent ID 📀	doi:10.21997/KUB/1F5JXP	
Publication Date 🔋	2020-10-07	
Title 🔞	Meteorological site level data from the CLIMAITE oject a randbjerg Denmark from 1 October 2005 to 31 December 2013	Files
Other ID 🕄	UCPH Electronic Research Data Archive (ERDA) https://doi.org/10.17894/ucph.e58a99c2-da7b-444a-b1c0-11f00e70041c	
Author 🕄	Klaus Steenberg Larsen (University of Copenhagen) - ORCID: 0000-0002-1421-6182         Leon van der Linden         Omar Daraghmeh         Filter by         Teis Nørgaard Mikkelsen	↓↑ SORT -
Contact 😨	Claus Beier 1 to 2 of 2 Files	Ł DOWNLOAD
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Terms of Use 🕄	Licenses	Ł



	Models for local support at the universities		
	Required	Recommended	Extended
Administration	Named superuser for university's Dataverse collection	Superusers for faculty / department Dataverse collections	Superusers for local Dataverse collections for individual research groups / projects
Curation	Compliance with common terms of use for DeiC Dataverse	Metadata validation and enrichment	Discipline-specific curation and quality assurance of data and metadata
User support	'Single point of contact' for university's users	Incorporated into university's general support for research data management	Customized support for individual departments / research groups / projects
Training	Guidelines in accordance with university's policies and procedures	Aligned with existing training for research data management	Discipline-specific guidelines and training
Network	Member of national network for DeiC Dataverse	Part of university's networks for research data management	Cooperation with discipline-specific networks
Collaboration	Collaboration with DeiC regarding the future development of the service	Collaboration on specific use cases	Design of custom solutions for discipline- specific use cases
Ressources (estimate)	0.20 FTE / 1000 users	0.50 FTE / 1000 users	additional 0.20 FTE / unit

Training for Front Offices and Local Support Units

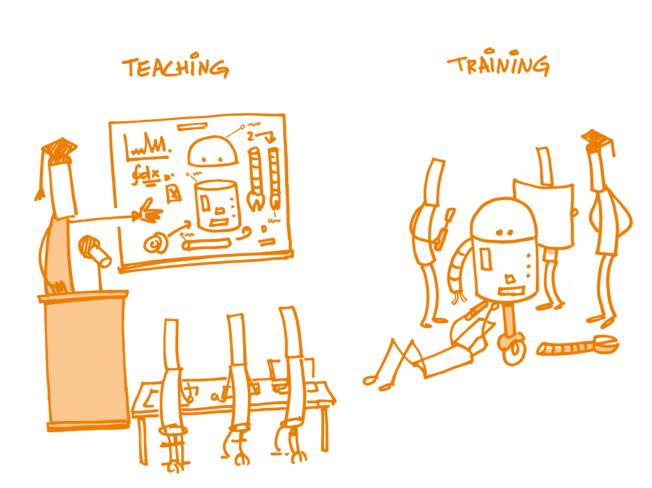
DeiC Dataverse Sandbox: u-dataverse.ku.dk

Monthly online training sessions:

- First steps for regular users
- Awareness points for Curators
- Tasks for administrators

Network in Teams:

- Provide feedback
- Discuss use cases
- Develop best practices





User Guide Search -

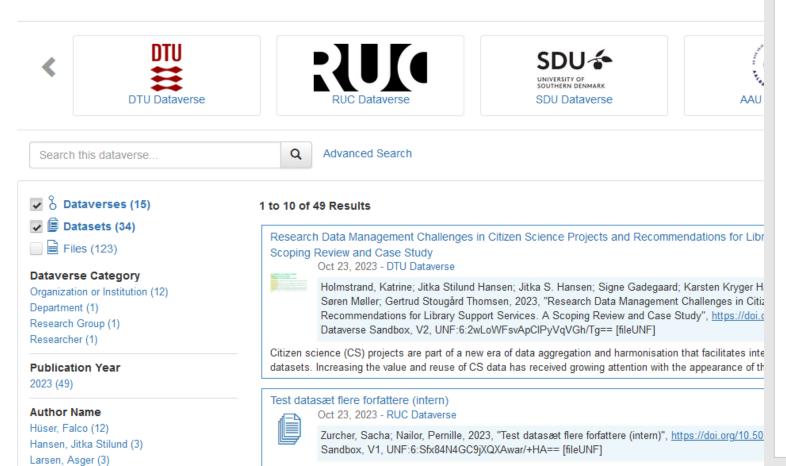
#### **DeiC Dataverse Sandbox** For testing and training purposes only.

Metrics

102 Downloads

This Sandbox installation of DeiC Dataverse is intended solely for testing and training. Please be aware that any assigned DOIs won't be active and content you upload may be removed or modified without prior notice.

To create a new dataset, choose a Dataverse collection from the list below to associate it with. Use the left and right arrows to view a collections.



Conter	nts	
Welcom	e to DeiC Dataverse Sandbox - Part 1: What am I looking at?	
	e the portal	
Welcom	e to DeiC Dataverse Sandbox - Part 2: How do I get started?	
Create	e a user account	4
Find y	our Dataverse collection	
Prepa	re a dataset draft	
Review	w your dataset draft	7
•	Add more metadata	7
0	Define reuse terms (licensing)	7
0	Restrict file access	7
0	Manage dataset permissions	8
•	Generate private URL	8
•	Submit dataset for review	8
Updat	e a published dataset	8
Welcom	e to DeiC Dataverse Sandbox - Part 3: What does an admin do?	10
Mana	ge Dataverse collections	10
0	Edit description	10
0	Change display of metadata fields and filters	11
•	Customize branding	11
0	Define roles and permissions	17
•	Create user groups	17
•	Create a metadata template	13
0	Activate guestbook	14
Create	a new Dataverse collection	14

training	Q Advanced Search
Dataverses (1)	1 to 1 of 1 Result Sort -
<ul> <li>Datasets (8)</li> <li>Files (0)</li> <li>Dataverse Category</li> <li>Department (1)</li> </ul>	DeiC Training Dataverse (Det Kongelige Bibliotek)       Sep 25, 2023 KUB Dataverse         Sep 25, 2023 KUB Dataverse       This Dataverse collection showcases examples of how datasets can be described. The examples cover datasets with open data files and with ample contextual, citation and disciplinary metadata, datasets with closed access and datasets with restrictions and other
Publication Year 2023 (1)	examples. The datase
<ul> <li>✓ <sup>8</sup> Dataverses (0)</li> <li>✓ ☑ Datasets (6)</li> </ul>	Series Name: Training datasets 🗶
Files (0)	1 to 6 of 6 Results

Publ	ication	Year
2023	(6)	

Author Name Hüser, Falco (6)

Subject Other (6)

Keyword Term Instructional and educational works (1) Pictures (1)

Deposit Date 2023 (6)

Series Name Training datasets (6) 🗶



**Roles and Permissions** 

Will you require approval for the publication of datasets?

Will you allow users to manage access rights?

Will you let users define the reuse conditions for their datasets?

Will you place the responsibilities for long-term maintenance of the datasets on your users' shoulders?

Do you really trust your users?



**Roles and Permissions** 

Disclosure of sensitive or confidential information Copyright infringements Deposition of data not related to research activities Questionable research Orphaned datasets Sloppy metadata Unfinished drafts unFAIR use of DeiC Dataverse

How do we build a trusted repository?



All about metadata

Contributor names, roles, affiliations and ORCiD

Dataset 'Point of Contact'

Conditions for access to restricted files

Links to related publications, datasets, software, protocols, etc.

Datasets with 'metadata only'

Use of ReadMe files and file-level metadata

Licenses

Free-text descriptions vs. controlled vocabularies Exposure (institutional / national / international)



http://search.datacite.org/

OpenAIRE EXPLORE

http://explore.openaire.eu/

Google Dataset Search

http://datasetsearch.research.google.com/

Towards a National Dataverse Network

Share experiences and knowledge in order to:

- Develop common deposition guidelines
- Establish curation workflows  $\geq$
- Manage special collections
- Make use of API's  $\succ$
- Integrate with other tools and services  $\geq$

https://dataverse.no/

Close the research data lifecycle  $\succ$ 

Finalité

#### 

Dataverse

**DataverseNO** 

https://dataverse.harvard.edu/





recherche.data.gouv.fr





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https://dataverse.nl/

